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10 IN THE UNITED STATES BANKRUPTCY COURT  
11 EASTERN DISTRICT OF WASHINGTON

12 In Re:

13 GIGA WATT, INC.,

14 Debtor.

In Chapter 11 Proceeding

Case No. 18-03197-FPC11

15 **ORDER GRANTING**  
16 **APPLICATION OF ALLRISE**  
17 **FINANCIAL GROUP FOR**  
18 **ALLOWANCE AND PAYMENT**  
19 **OF ADMINISTRATIVE**  
20 **EXPENSE CLAIM**

[PROPOSED]

21  
22 Upon the Application of Allrise Financial Group for Allowance and  
23 Payment of Administrative Expense Claim ( the “Application”) (Dkt. \_\_\_\_)  
24 filed by Allrise IP Holding, Inc. (“Allrise”), by and through its undersigned  
25 counsel, in the above-captioned bankruptcy case, requesting entry of an Order  
26

ORDER GRANTING APPLICATION OF ALLRISE  
FINANCIAL GROUP FOR ALLOWANCE AND  
PAYMENT OF ADMINISTRATIVE EXPENSE CLAIM- 1



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1 (i) granting it an allowed administrative expense priority claim in the total  
2 amount of one hundred sixty-five thousand and one hundred dollars  
3 (\$165,100.00) for eleven (11) Antminer S9 Miners, one hundred and eighty-one  
4 (181) PandaMiners Plus, and one hundred and eighty-one (181) power supply  
5 units (collectively, the “Missing Miners”) belonging to Allrise that remain in  
6 possession of Giga Watt, Inc. (the “Debtor”); and (ii) ordering the Debtor to pay  
7 to Allrise one hundred sixty-five thousand and one hundred dollars  
8 (\$165,100.00) on account of such administrative expense priority claim, the  
9 Court having jurisdiction to consider the Application and the relief requested  
10 therein pursuant to 28 U.S.C. §§ 157 and 1344; and the consideration of the  
11 Application and the relief requested therein being a core proceeding pursuant to  
12 28 U.S.C. § 157(b); and venue being proper before the Court pursuant to 28  
13 U.S.C. §§ 1408 and 1409; and proper notice of the Application having been  
14 provided to all necessary and appropriate parties; and for good and sufficient  
15 cause shown; it is hereby ORDERED that:  
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21 1. The Application is GRANTED on the terms set forth in this Order.  
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23 2. Allrise shall have an allowed administrative expense claim in the  
24 total amount of one hundred sixty-five thousand and one hundred dollars  
25 (\$165,100.00), which claim is hereby allowed on a final basis as an  
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1 administrative expense claim entitled to priority under section of the Bankruptcy  
2 Code and which claim shall not be subject to further objection by the Debtor  
3 and/or any other party in interest.  
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5 3. With respect to payment of the administrative expense claim  
6 allowed herein, the Debtor shall pay such allowed administrative expense claim  
7 in full pursuant to any plan of the Debtor confirmed by a final order of the  
8 Bankruptcy Court and/or pursuant to any other final order of the Bankruptcy  
9 Court in the total amount of one hundred sixty-five thousand and one hundred  
10 dollars (\$165,100.00).  
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13 4. Nothing herein waives or extinguishes any right of Allrise to have  
14 any other claims not specifically addressed herein allowed and paid in  
15 accordance with the terms of the Bankruptcy Code and/or the Bankruptcy  
16 Court's Orders, and all the Debtor's and Allrise's rights, defenses, and claims  
17 are reserved in their entirety.  
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20 5. Any applicable stay of this Order is hereby waived.  
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1           6.     This Court retains jurisdiction to hear and determine all matters  
2 arriving form or related to the implementation or interpretation of this Order.  
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4                               /// END OF ORDER///

5 Presented By:

6 RYAN, SWANSON & CLEVELAND, PLLC  
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8  
9 By \_\_\_\_\_  
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